

INVESTMENT OFFERING



SMALLS SLIDERS
1660 Hudson Bridge Road
Stockbridge (Atlanta), GA 30281



REPRESENTATIVE PHOTO

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WERTZ
REAL ESTATE INVESTMENT SERVICES

FINANCIAL OVERVIEW

OFFERING SUMMARY

PRICE	\$3,053,149
DOWN PAYMENT	100% / \$3,053,149
RENTABLE SQUARE FEET	800 SF
CAP RATE	6.35%
YEAR BUILT	2025
LOT SIZE	32,670 +/- SF
TYPE OF OWNERSHIP	Fee Simple

TENANT SUMMARY

TENANT TRADE NAME	Smalls Sliders
OWNERSHIP	Private
LEASE GUARANTOR	Franchisee
LEASE TYPE	Absolute NNN
ROOF & STRUCTURE	Tenant Responsible
ORIGINAL LEASE TERM	15-Years
RENT COMMENCEMENT DATE	01/15/2025
LEASE EXPIRATION DATE	01/14/2040
INCREASES	10% Every 5-Years
OPTIONS TO RENEW	(4) 5-Year Options
EARLY TERMINATION RIGHTS	No



REPRESENTATIVE PHOTO

ANNUALIZED OPERATING DATA

RENT INCREASES	ANNUAL RENT	MONTHLY RENT
Years 1-5	\$193,875.00	\$16,156.25
Years 6-10	\$213,262.50	\$17,771.88
Years 11-15 (Option 1)	\$234,588.75	\$19,549.10
Years 16-20 (Option 2)	\$258,047.63	\$21,503.97
Years 21-25 (Option 3)	\$283,852.39	\$23,654.37
Years 26-30 (Option 4)	\$312,237.63	\$26,019.80

BASE RENT		\$193,875.00
NET OPERATING INCOME		\$193,875.00
TOTAL RETURN YR-1	6.35%	\$193,875.00

TENANT OVERVIEW



SMALLS SLIDERS

Smalls Sliders is one of the fastest-growing brands in the restaurant industry, specializing exclusively in fresh, cooked-to-order cheese-burger sliders. Equipped with a streamlined drive-thru, walk-up window and unique modular buildout, the Atlanta-based brand is headed towards nationwide growth with locations opening across the Southeast, Southwest, Midwest, and West Coast. Smalls Sliders is the brainchild of restaurateur visionary Brandon Landry, led by industry veteran Maria Rivera, CEO, and is backed by 10 Point Capital and former NFL star Drew Brees. With average unit volumes exceeding \$2 million, Smalls Sliders has disrupted the QSR industry with its stacked leadership team and robust development pipeline, furthering its rapid growth trajectory with more than 350 locations open or under development across 30 states.

ABOUT THE TENANT

Purple Buns GA, LLC, the tenant, is a rapidly growing Smalls Sliders franchisee operated by Purple Square Management. The lease guarantor, Purple Square Management, a very experienced and successful franchisee of Smalls Sliders, Popeyes, Take 5 Oil Change, and Dunkin' Donuts, currently operates over 250 locations throughout the United States. One of the largest and fastest growing operators in the country, Purple Square Management has earned many awards including the "National Rising Star Award" (2008), "Franchisee of the Year Award" (2014), and "Philanthropist of the Year Award" (2015).



PROPERTY NAME	Smalls Sliders
PROPERTY ADDRESS	1660 Hudson Bridge Road Stockbridge (Atlanta), GA 30281
PROPERTY TYPE	Net Lease Quick Service Restaurant
OWNERSHIP	Private
LEASE GUARANTOR	Franchisee
LEASE TYPE	Absolute NNN
ROOF & STRUCTURE	Tenant Responsible
OPTIONS TO RENEW INCREASES	(4) 5-Year Options 10% Every 5-Years
YEAR 1 NET OPERATING INCOME	\$193,875.00
NO. OF LOCATIONS	350+ (Open & Under Development)
HEADQUARTERED	Atlanta, Georgia
WEBSITE	www.smallssliders.com
YEARS IN THE BUSINESS	Since 2019

EXECUTIVE SUMMARY

INVESTMENT OVERVIEW

The subject property is a newly constructed Smalls Sliders drive-thru located in Stockbridge (Atlanta), GA. The brand new 15-year absolute NNN lease is guaranteed by Purple Square Management (250+ Locations) and includes 10% rental increases every 5-years in the primary term and in the (4) five-year option periods. With average unit volumes exceeding \$2 Million, Smalls Sliders is one of the fastest growing QSR concepts in the United States with 350+ locations open & under development.

The property is located one mile from Piedmont Henry Hospital (259 Beds & 1,800 employees) which is in the process of a \$215M expansion to add a new patient tower and 95 new/additional inpatient rooms. The site benefits from its convenient access right off Interstate-75 and Hudson Bridge Road with combined traffic counts exceeding 213,000 vehicles per day. This location shares access with a brand new Peachtree Immediate Care and Caliber Car Wash at the signalized intersection of Willis Drive and Hudson Bridge Road. Within 5-miles of the subject property there are over 102,000 residents with 5.0% expected population growth over the next 5-years. Average household income exceeds \$93,000 in both a three and five mile radius.

National retailers in the immediate vicinity include Taco Bell, Kroger, QuikTrip, Bank of America, Zaxby's, Arby's, Chipotle, AT&T, Dollar Tree, Walmart, Popeyes, McDonald's, AutoZone, Bojangles, Verizon, Walgreens, O'Reilly Auto, Dunkin' Donuts, Wells Fargo, Chick-Fil-A, Outback, Wendy's, KFC, Starbucks, Chase Bank, Publix, Take 5 Oil Change, and many more. This is an excellent opportunity for an investor to purchase a stable, long term investment with zero landlord responsibility.



INVESTMENT HIGHLIGHTS

- Brand New 2025 Construction
- New 15-Year Absolute NNN Lease w/ 10% Increases Every 5-Yrs Guaranteed by Purple Square Management (250+ Locations)
- With Average Unit Volumes Exceeding \$2 Million, Smalls Sliders is One of the Fastest Growing QSR Concepts in the United States with 350+ Locations Open & Under Development
- One Mile from Piedmont Henry Hospital (259 Beds & 1,800 Employees) - In the Process of a New \$215M Expansion to Add New Patient Tower & 95 New/Additional Inpatient Rooms
- Excellent Access & Visibility Right Off Hudson Bridge Rd with Traffic Counts Exceeding 29,000 Vehicles Per Day
- Dense Retail Trade Area with Over 102,000 Residents and Average Household Income Exceeding \$93,000 in 5-Miles



REPRESENTATIVE PHOTO

AERIAL PHOTO



The information contained herein has been obtained from the owners or from other sources deemed reliable. We have no reason to doubt its accuracy but regret we cannot guarantee it. References to square footage or age are approximate. Buyer must verify the information and bears all risk for any inaccuracies. All properties subject to change or withdrawal without notice. Wertz Real Estate Investment Services, Inc.

SUBJECT PROPERTY



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SUBJECT PROPERTY



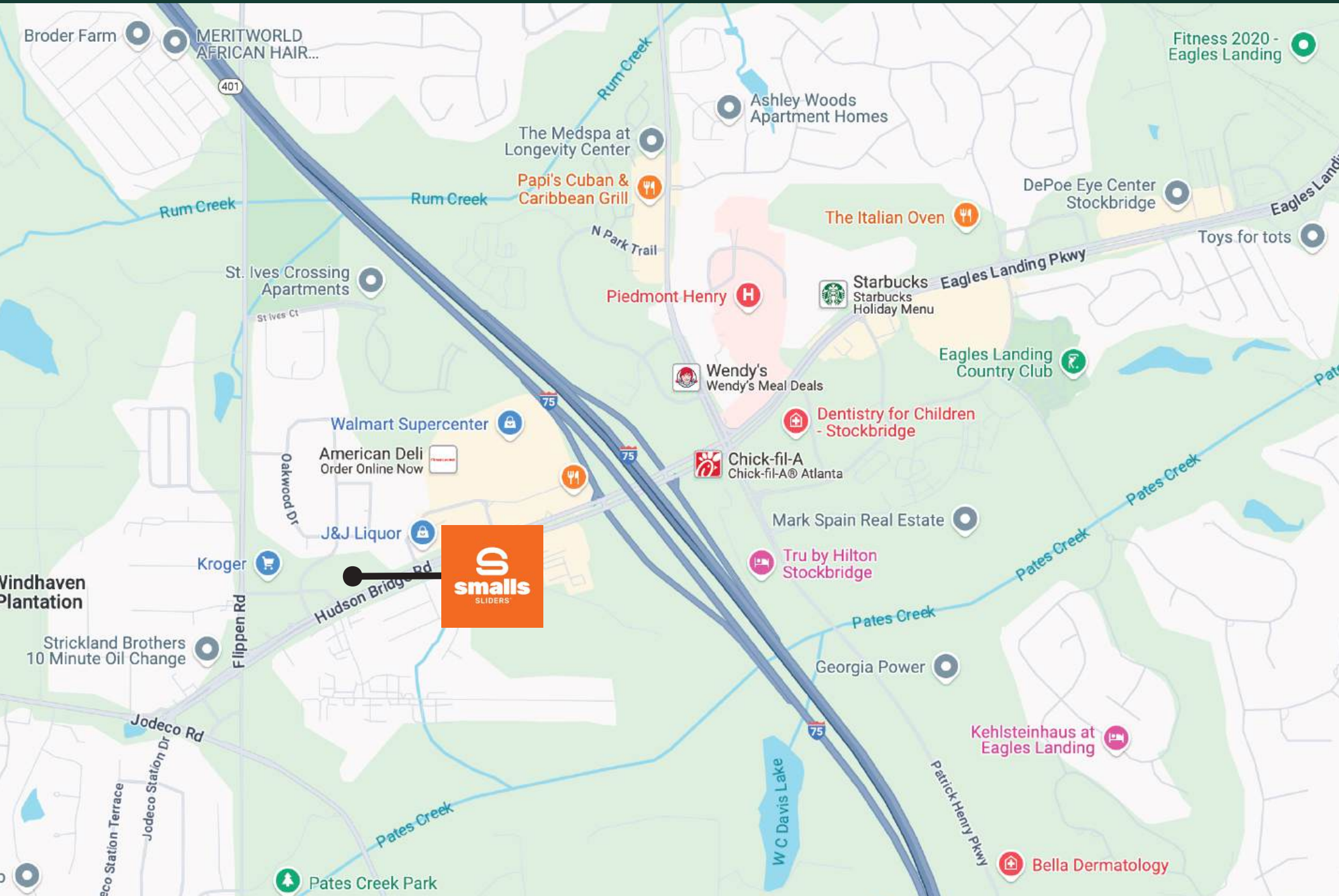
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SUBJECT PROPERTY



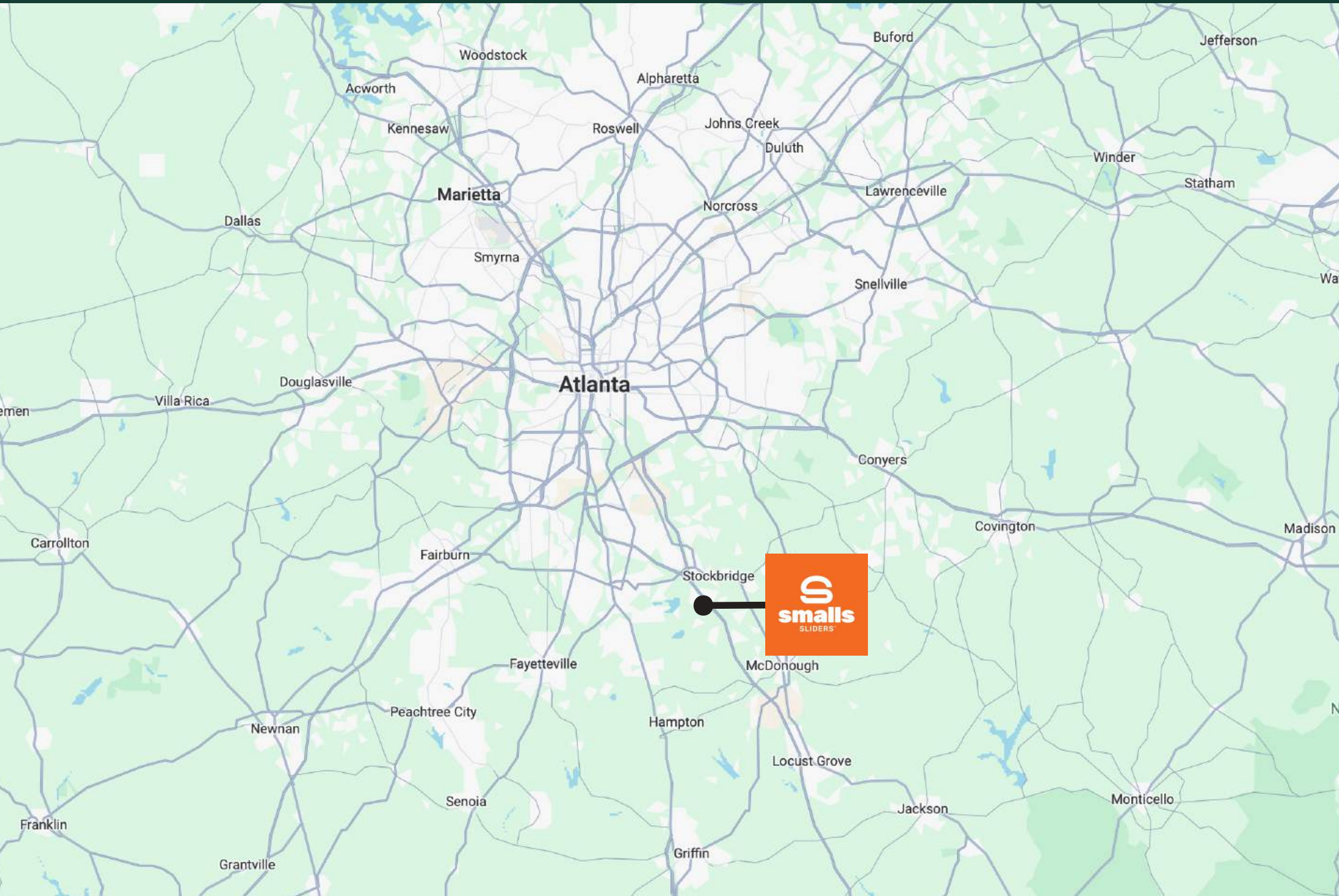
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LOCATION MAP



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AREA MAP



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MARKET OVERVIEW

ATLANTA, GEORGIA

The Atlanta Metropolitan Area is the most populous metro area in Georgia and the ninth-largest Metropolitan Statistical Area in the United States. The Atlanta Metropolitan Statistical Area is included in the Atlanta-Sandy Springs-Gainesville, Georgia-Alabama Combined Statistical Area. This CSA spans up to 39 counties in north Georgia with about 6.3 million people making this the third largest metropolitan region after Greater Washington and South Florida. Dobbins Air Reserve Base on the south side of town and a Lockheed Martin manufacturing plant are among the major industries in the city. Kennesaw State University (Marietta Campus) formerly Southern Polytechnic State University (SPSU), and Life University are located in Marietta, serving more than 20,000 students in more than 90 programs of study.

Atlanta is rated a "beta(+)" world city that exerts a moderate impact on global commerce, finance, research, technology, education, media, art, and entertainment. It ranks 38th among world cities and 10th in the nation with a gross domestic product of \$320 billion. Atlanta's economy is considered diverse, with dominant sectors that include logistics, professional and business services, media operations and information technology. In 2016, Atlanta was the third-most visited city in the United States, with over 51 million visitors per year. Although the most popular attraction among visitors to Atlanta is the Georgia Aquarium, the world's largest indoor aquarium, Atlanta's tourism industry is mostly driven by the city's history museums and outdoor attractions. Atlanta is home to professional franchises for four major team sports: the Atlanta Braves of Major League Baseball, the Atlanta Hawks of the National Basketball Association, the Atlanta Falcons of the National Football League, and Atlanta United FC of Major League Soccer.



3rd Largest Metropolitan

Region After Greater Washington
and South Florida



Ranked # 10

in the Nation with a Gross Domestic
Product of \$320 Billion



Home to the Largest

Concentration of Colleges and
Universities in the Southeastern U.S.



DEMOGRAPHIC REPORT

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POPULATION	1 MILE	3 MILES	5 MILES
2029 Projection	4,823	38,340	106,812
2024 Estimate	4,747	37,325	102,477
2020 Census	4,659	36,285	98,572
Percent Change 2020-2024	1.89%	2.87%	3.96%
Percent Change 2024-2029	1.60%	2.72%	4.23%
Median Age	40.08	40.12	39.05

HOUSEHOLDS	1 MILE	3 MILES	5 MILES
2024 Est. Avg. HH Income	\$73,346	\$93,467	\$93,532
2029 Projection	2,000	13,963	38,374
2024 Est. Households	1,949	13,568	36,743
2020 Census	1,887	13,142	35,245
Percent Change 2020-2024	3.29%	3.24%	4.25%
Percent Change 2024-2029	2.62%	2.91%	4.44%

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WERTZ

REAL ESTATE INVESTMENT SERVICES

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DZ Net Lease Realty, LLC
Lic. No. h-63528

Real estate disclosure for the state of Georgia

This document is to be attached to marketing packages, brokerage agreements and offers revised 12.13.19

(Please put an X below in front of what is applicable)

DZ Net Lease Realty, LLC and non-Georgia broker are:

Not the brokers of a party for the proposed transaction and will help both parties equally.

Brokers of the seller/landlord.

Brokers of the buyer/tenant.

Brokers of both the seller/landlord and buyer/tenant and are acting as dual agents.

(Please put an X below in front of what is applicable)

DZ Net Lease Realty, LLC and/or non-Georgia real estate broker shall be paid by:

Seller/landlord

Buyer/tenant

Seller/landlord AND buyer/tenant

(Please put an X below in front of what is applicable)

_____ is the broker of:

The broker of the buyer/tenant

There is not a broker of the buyer/tenant

_____ shall be paid by:

(Please put an X below in front of what is applicable)

Seller/landlord

Buyer/tenant

Not applicable

Acknowledged and Accepted:

_____	_____	_____	_____
Seller/landlord	Date	Buyer/tenant	Date